

May 18, 2026

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Fort, Mumbai - 400001  
BSE Scrip Code: 544262

**Sub: Intimation under regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations') for the quarter and financial year ended 31<sup>st</sup> March, 2026**

Dear Sir / Madam,

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A) of the SEBI Listing Regulations, 2015 read with Master circular SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025, a statement confirming NIL deviation or variation, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is enclosed as **Annexure B**.

Request you to kindly take the above information on records.

Thanking you.

**Yours Faithfully,  
For Manba Finance Limited**



**Bhavisha Jain  
Company Secretary and Compliance Officer**

Encl.: As above

CC :

**Vardhman Trusteeship Pvt Ltd.**

**(Debenture Trustee)**

The Capital, A Wing, 412A,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051.

**SBICAP Trustee Company Limited**

**(Debenture Trustee)**

04th Floor, Mistry Bhavan,  
122 Dinshaw Vachha Road,  
Churchgate, Mumbai - 400020



**Annexure- A**

**Statement indicating utilisation of the proceeds of non-Convertible securities under Regulation 52(7)**

|    | Name of the issuer    | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | Date of Allotment | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|----|-----------------------|--------------|---|--------------------|-----------------------|---------------|----------------|-------------------------|-------------------|--|-----------------|
|    | 1                     | 2            | 3   | 4                  | 5                     | 6             | 7              | 8                       |                   | 9  | 10              |
| 1  | Manba Finance Limited | INE939X08034 | Private Placement                                       | NCD                | 17-05-2024            | Rs. 10 crore  | Yes            | No                      | 17-05-2024        | NA   | NA              |
| 2  | Manba Finance Limited | INE939X07135 | Private Placement                                       | NCD                | 26-06-2024            | Rs. 20 crore  | Yes            | No                      | 26-06-2024        | NA   | NA              |
| 3  | Manba Finance Limited | INE939X07143 | Private Placement                                       | NCD                | 31-07-2024            | Rs. 20 crore  | Yes            | No                      | 31-07-2024        | NA   | NA              |
| 4  | Manba Finance Limited | INE939X07150 | Private Placement                                       | NCD                | 29-08-2024            | Rs. 30 crore  | Yes            | No                      | 29-08-2024        | NA   | NA              |
| 5  | Manba Finance Limited | INE939X07168 | Private Placement                                       | NCD                | 28-01-2025            | Rs. 25 crore  | Yes            | No                      | 28-01-2025        | NA   | NA              |
| 6  | Manba Finance Limited | INE939X07176 | Private Placement                                       | NCD                | 28-02-2025            | Rs. 25 crore  | Yes            | No                      | 28-02-2025        | NA   | NA              |
| 7  | Manba Finance Limited | INE939X07184 | Private Placement                                       | NCD                | 27-03-2025            | Rs. 25 crore  | Yes            | No                      | 27-03-2025        | NA   | NA              |
| 8  | Manba Finance Limited | INE939X07192 | Private Placement                                       | NCD                | 17-06-2025            | Rs. 25 crore  | Yes            | No                      | 17-06-2025        | NA   | NA              |
| 9  | Manba Finance Limited | INE939X07200 | Private Placement                                       | NCD                | 05-06-2025            | Rs. 35 crore  | Yes            | No                      | 05-06-2025        | NA   | NA              |
| 10 | Manba Finance Limited | INE939X07218 | Private Placement                                       | NCD                | 05-06-2025            | Rs. 15 crore  | Yes            | No                      | 05-06-2025        | NA   | NA              |
| 11 | Manba Finance Limited | INE939X08059 | Private Placement                                       | NCD                | 17-06-2025            | Rs. 20 crore  | Yes            | No                      | 17-06-2025        | NA   | NA              |
| 12 | Manba Finance Limited | INE939X07226 | Private Placement                                       | NCD                | 27-06-2025            | Rs. 50 crore  | Yes            | No                      | 27-06-2025        | NA   | NA              |
| 13 | Manba Finance Limited | INE939X07234 | Private Placement                                       | NCD                | 20-08-2025            | Rs. 50 Cr     | Yes            | No                      | 20-08-2025        | NA   | NA              |



CIN L65923MH1996PLC099938

Manba Finance Ltd.

Registered Office: 324, Runwal Heights, Opp. Nirmal Lifestyle, L.B.S. Marg, Mulund (West), Mumbai 400 080. India.

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|    |                       |              |                   |     |            |           |     |    |            |    |    |
|----|-----------------------|--------------|-------------------|-----|------------|-----------|-----|----|------------|----|----|
| 14 | Manba Finance Limited | INE939X07234 | Private Placement | NCD | 24-09-2025 | Rs. 25 Cr | Yes | No | 24-09-2025 | NA | NA |
| 15 | Manba Finance Limited | INE939X07242 | Private Placement | NCD | 29-09-2025 | Rs. 95 Cr | Yes | No | 29-09-2025 | NA | NA |
| 16 | Manba Finance Limited | INE939X07259 | Private Placement | NCD | 28-01-2026 | Rs. 50 Cr | Yes | No | 28-01-2026 | NA | NA |

**For Manba Finance Limited**

*Bhavisha Jadhav*  
  
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**Bhavisha Jadhav**  
**Company Secretary and Compliance Officer**

**Annexure B: Statement of deviation/ variation in use of issue proceeds:**

| Particulars  | Remarks                    |
|--|----------------------------|
| Name of listed entity  | Manba Finance Limited      |
| Mode of raising funds  | Private Placement          |
| Type of instrument   | Non-Convertible Debentures |
| Date of raising funds  | As mentioned above         |
| Amount Raised  | As mentioned above         |
| Report filed for the quarter ended   | March 31, 2026             |
| Is there a deviation/ variation in use of funds raised?  | No deviation/variation     |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?          | NA                         |
| If yes, details of the approval so required?   | NA                         |
| Date of approval   | NA                         |
| Explanation for the deviation/ variation   | NA                         |
| Comments of the audit committee after review   | NA                         |
| Comments of the auditors, if any   | NA                         |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: NA |                            |

| Original Object | Modified Object, if any | Original Allocation | Modified Allocation | Funds utilized | Amount of Deviation/ Variation for the quarter and nine months ended according to applicable object (INR Crores and in %) | Remarks |
|-----------------|-------------------------|---------------------|---------------------|----------------|---|---------|
| -               | -                       | -                   | -                   | -              | -   | -       |

Request you to please take the above intimation on record.

Thanking you.

**For Manba Finance Limited**

  
**Bhavisha Jain**  
 Company Secretary and Compliance Officer